

Ocean Rate Bulletin



Animal Feed:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during July 2005. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2005 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2005.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2005. Source: PIERS, July 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Seattle, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2005. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Animal Feed are quoted on full 20-foot dry containers unless otherwise noted.

Container movements of animal feed are defined by the Harmonized Tariff System as "Animal Feed, Prepared, Except Dog or Cat Food" and "Veg. Material, Wastes, Etc., for Animal Feed".

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index.asp.

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L.A./L.B./Oakland Ports To Antwerp, Belgium

Animal Feed

Monthly Market Share For: July 2005

Month\Year: 12.1 \ 45.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	83%	40%	28										
Lykes Lines	17%	18%	37										
OOCL	1%	0%	18	\$2,200 ²³	\$1062 ²³	\$40	6%	\$500					\$3,934
P&O Nedlloyd	0%	26%	9										
Atlantic Cargo	0%	9%											
Yang Ming	0%	7%	16	\$2,100 ²³									\$2,100
Weighted Average Container Rate													\$3,934

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Animal Feed

Monthly Market Share For: July 2005

Month\Year: 10.0 \ 79.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	100%	14%	19										
Hatsu Marine Ltd.	0%	46%	21										
MOL	0%	23%	23	\$739	\$328	\$40							\$1,107
Hapag-Lloyd	0%	13%	19										
OOCL	0%	5%	21	\$2,740 ²⁴	\$410 ²⁴	\$40							\$3,190

Weighted Average Container Rate

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

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L.A./L.B./Oakland Ports To Busan, South Korea

Animal Feed

Monthly Market Share For: July 2005

Month\Year: 4.0 \ 170.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	50%	4%	17	\$2,000	\$328	\$40							\$2,368
mol	50%	2%	10	\$1,080	\$328	\$40							\$1,448
Kline	0%	59%	23										
Hanjin	0%	19%	11										
Hyundai	0%	12%	10										
Lloyd Trestino	0%	4%	19	\$160	\$328								\$488
Weighted Average Container Rate													\$1,908

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L.A./L.B./Oakland Ports To Hong Kong

Animal Feed

Monthly Market Share For: July 2005

Month\Year: 9.3 \ 137.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	43%	34%	15										
Lloyd Trestino	22%	1%	17										
Evergreen	22%	1%	17										
Kline	11%	11%	15										
Hapag-Lloyd	3%	0%	13	\$900 ²⁴	\$410 ²⁴	\$40							\$1,350
Hatsu Marine Ltd.	0%	36%	15										
COSCO	0%	7%	18										
Maersk-SeaLand	0%	4%	15	\$680	\$328	\$40							\$1,048

Weighted Average Container Rate \$1,350

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Animal Feed

Monthly Market Share For: July 2005

Month\Year: 39.0 \ 425.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	46%	31%	16										
Hyundai	21%	16%	15										
Hapag-Lloyd	21%	4%	12	\$1,010 ²⁴	\$410 ²⁴	\$40							\$1,460
Lloyd Trestino	13%	41%	14										
MOL	0%	7%	15	\$988	\$328	\$40							\$1,356

Weighted Average Container Rate \$1,460

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

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L.A./L.B./Oakland Ports To Manila, Philippines

Animal Feed

Monthly Market Share For: July 2005

Month\Year: 79.0 \ 101.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	96%	79%	23	\$1,315	\$328	\$40							\$1,683
Lloyd Trestino	4%	9%	20	\$615	\$328								\$943
Hanjin	0%	6%	21										
OOCL	0%	4%	15	\$1,155	\$328	\$40							\$1,523
Weighted Average Container Rate													\$1,655

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L.A./L.B./Oakland Ports To Shanghai, China

Animal Feed

Monthly Market Share For: July 2005

Month\Year: 2.0 \ 5.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Lloyd Trestino	100%	40%	15										
MOL	0%	40%	18	\$1,290	\$328	\$40							\$1,658
Evergreen	0%	20%	14										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Tokyo, Japan

Animal Feed

Monthly Market Share For: July 2005

Month\Year: 8.1 \ 61.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	74%	23%	10	\$740	\$328	\$40							\$1,108
Hanjin	25%	3%	10										
OOCL	1%	0%	11	\$940	\$328	\$40							\$1,308
Lloyd Trestino	0%	29%	13										
Hapag-Lloyd	0%	13%	11										
Hyundai	0%	12%	11										
APL	0%	8%	10	\$1,870	\$328	\$40	51%						\$3,192
MOL	0%	6%	10	\$1,295	\$328	\$40							\$1,663
COSCO	0%	3%	10										
Weighted Average Container Rate													\$1,111